

Beech Property Management Ltd 72 Aigburth Road Liverpool, L17 7BN Telephone: 0151 728 2585 Email: office@beechproperties.com www.beechproperties.com

## INDIVIDUAL REFERENCING APPLICATION

| 1. PROPERTY APPLICANT IS APPLYING FOR  |
|--|
| Address:Postcode:  |
| Total rent for this property per month £ Applicant share of rent per month £   |
| Tenancy start date: Property shared? Yes No  |
| If yes, number of sharers in property? Is this a student property? Yes No  |
| Is the tenant paying the full rent in advance? Yes No If yes, Beech Property Management Ltd will require financial references.   |
| APPLICATION FOR THE TENANCY INFORMATION & REQUIREMENTS   |
| Application forms must be fully filled in by the tenant(s) in their own hand writing, and must include previous addresses,   |
| guarantors details, then signed and dated.<br>To all Tenants in receipt of Housing Benefit, please be advised is it our intention to request direct payments from the respec-<br>tive Local Authority Benefits Office immediately upon the signing of the Tenancy Agreement should your application be suc-<br>cessful. Tenants Housing Benefit must be at least equal to the monthly rent for the property they are applying for. |
| Proof of Income: (No Proof, No Tenancy)  |
| If paid monthly 2 months' payslips with corresponding bank statement.  |
| <ul> <li>If paid Weekly 4 weeks' payslips with corresponding bank statement.</li> <li>If in receipt of benefits verification of the amount of benefit awarded.</li> </ul>  |
| Proof of I.D. (No Proof, No Tenancy)   |
| <ul> <li>At least one form of photographic I.D. must be provided.</li> <li>At least one Utility Bill, Housing Benefit Letter, Bank Statement or some other form of acceptable correspondence addressed to your current address dated within the last 3 months.</li> <li>Address of parents or next of kin or someone we could contact in case of emergency.</li> </ul>   |
| References:  |
| <ul> <li>In writing from the previous Landlord.</li> <li>In writing from the employer including contact details for verification purposes.</li> </ul>  |
| Guarantors:  |
| <ul> <li>Must Provide the same I.D. and income and employment information as the applicant.</li> <li>The Guarantor must be employed for more then 1 year and / or homeowner.</li> </ul>  |
| Financial Requirement:   |
| <ul> <li>Generally at least 1 Months' rent must be paid in advance at the time of signing the Tenancy Agreement (confirm with agent)</li> <li>An administration fee of £150.00 will be charged at the time of signing the tenancy agreement, by signing and submitting this application you are acknowledging that you have been advised of this charge in advance of entering the proposed tenancy.</li> </ul>                    |
| Any variation or additional information requirements are solely at the discretion of the management of Beech Property  |
| Management Ltd in order to satisfy us of your suitability as a tenant.<br>The furnishing of the above information together with the content of the application form will only be used in connection  |
| with your application for a tenancy agreement, it will be dealt with in the strictest of confidence and will not be shared with any other party.   |
| The making of an application and the furnishing of all or any of the above information is no way implies that a contract or  |
| tenancy agreement exists between Beech Property Management Ltd and the applicant(s).<br>A tenancy will only exist following satisfactory answers to our inquiries and when all parties agree to the terms of, and sign   |
| the assured short-hold tenancy agreement.  |
| The management of Beech Property Management Ltd at all times reserve the right to refuse any application without explana-<br>tion to the applicant(s) or any other party such as guarantor.  |
| If you are unable to provide any of the information requested please discuss with one of our lettings team.<br>All applications are dealt with and assessed on an individual basis.  |
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72 Aigburth Road Liverpool, L17 7BN Tel: 0151 728 2585 Fax: 0151 726 7090

| 2. YOUR PERSONAL DETAILS To be completed by the TENANT   |
|--|
| Title: Mr Mrs Miss Ms Other  |
| First name:  |
| Middle name:   |
| Last name:   |
| Other name(s):   |
| Date of birth:   |
| Telephone: Mobile:   |
| Email:   |
| Nationality: Driving License No: Passport number:  |
| Marital status: Single Married Divorced/separated Other  |
| Are you a smoker? Yes No Do you have any pets or intend to keep pets? Yes No   |
| Please detail:   |
| Do you have children? Yes No   |
| Names and ages of any children to live at the property (if any)  |
|  |
| Name of your next of kin:  |
| Address:   |
|  |
| Telephone:   |
| 3. YOUR CURRENT & PREVIOUS ADDRESS(S) To be completed by the TENANT  |
| Current  |
| Address:   |
|  |
| Postcode: Months   |
| If you have lived at your current address for less than 3 years, please provide previous addresses below.                    |
| Address:   |
| Postcode: Months   |
| 4. YOUR CURRENT LETTING AGENT/LANDLORD/MANAGING AGENT To be completed by the TENANT  |
| If you are a private tenant please provide the details of the letting agent/landlord/managing agent of your current address. |
| Name:  |
| Address:   |
| Postcode:  |
| Telephone: Telephone:  |
| Fax: Email:  |

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| SALES   LETTINGS   MAINTENANCE  |   |  |  |  |  |  |
|---|---|--|--|--|--|--|
| Do you have any County Court Judgements, Court Decrees<br>Individual Voluntary Arrangements, or any other adverse of<br>Do you have any criminal convictions? Yes No<br>If YES, please detail on a separate sheet. Please note that failure to disclose information | Yes No  |  |  |  |  |  |
| 5. YOUR FINANCIAL INFORMATION   | To be completed by the TENANT   |  |  |  |  |  |
| annual income will prevent us from contacting your referee and  | inancial referee below (Please tick one). Failure to provide your gross<br>will delay your application.<br>countant Other |  |  |  |  |  |
| Company name:<br>Address:   |   |  |  |  |  |  |
| Contact Name:   |   |  |  |  |  |  |
| Contact's Position:   |   |  |  |  |  |  |
| Telephone:Fax:  |   |  |  |  |  |  |
| Email:  | /our Position:  |  |  |  |  |  |
| Is this Position: Permanent Contract Contrac  | t term Months Hours per week  |  |  |  |  |  |
| Payroll/Service/Pension number:   |   |  |  |  |  |  |
| Gross Salary/Pension/Drawings per annum: £  |   |  |  |  |  |  |
| Start date: End date (if appl   | icable):  |  |  |  |  |  |
| Will your employment change before the proposed tenance   | y starts? Yes No  |  |  |  |  |  |
| 6. ADDITIONAL FINANCIAL INFORMATION - If you are change   | ing to new employment.  |  |  |  |  |  |
| Future employer Second employer Pension a   | administrator Accountant Benefit / other  |  |  |  |  |  |
| Company name:   |   |  |  |  |  |  |
| Contact name:   | Contact's Position:   |  |  |  |  |  |
| Telephone:  | Email:  |  |  |  |  |  |
| Your position:  |   |  |  |  |  |  |
| Is this position: Permanent Contract Contra   | ict term Months Hours per week  |  |  |  |  |  |
| Payroll/Service/Pension Number:   |   |  |  |  |  |  |
| Gross Salary/Pension/Drawings per annum: £  | If self-employed please include your average earning in the last 2 years  |  |  |  |  |  |
| Start date: End date if applicable  |   |  |  |  |  |  |

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|--|----------------------------------|-------------|--|--|
| 7. CURRENT COMMITTMENTS                      |                                  |             |  |  |
| Please confirm your current com              | nitment costs for each item po   | er mo       | onth.                                  |  |
| Utilities gas, electricity, water, telephone | £                                | Cou         | ncil tax                               | £  |
| Insurances property, content, etc            | £                                | Cre         | dit cards                              | £  |
| Loans/overdrafts                             | £                                | Childcare £ |  |  |
| School fees                                  | £                                | Ma          | ntenance/child                         | £  |
| Insurances life, critical illness ASU etc    | £                                | Foo         | d and clothing                         | £  |
| Motoring                                     | £                                |             |  |  |
| Total expenditure per month as               | a result of costs stated above   | !           | £                                      |  |
| Total monthly income                         |                                  |             | £                                      |  |
| What is your available budget?               | /hat is your available budget? É |             |  |  |
| WHERE DID YOU FIND US?                       |                                  |             |  |  |
| Zoopla Gumtree 7                             | o Let Sign Our Office            |             | earch Engine Current Te                | nant Employee                            |
| ADDITIONAL INFORMATION                       |                                  |             |  |  |
|  |                                  |             |  |  |
|  |                                  |             |  |  |





## Beech Property Management Ltd in association with Tenant Shop

Beech Property Management Ltd has teamed up with Tenant Shop to streamline your registration process with the local council, water supplier and energy providers. Tenant Shop will notify all the necessary organisations that you have arrived and provide your contact information, moving in date and meter readings where applicable.

"We may use software supplied by Tenant Shop Limited to notify the local council, water, energy, tv, telecoms and broadband, supplier(s) and any other utility providers of your tenancy start date and again on the tenancy end/vacating date.

We will ask Tenant Shop to contact you on our behalf by Text, Phone and/or Email to offer you energy, telecom, broadband, Insurance (if applicable) and Media comparisons for your new Tenancy.

Call Centre comparisons are completely optional for you (the tenant) and **you can opt out at any** time by emailing <u>customerservices@mytenantshop.co.uk</u>

Tenant Shop Limited is fully compliant with the data protection act 1998 and a registered member of the Information Commissioners Office with registration number Z305733X and will only use your information for the purposes set out above"

By signing my name on page 6 of this application form I acknowledge that it has been explained to me that Beech Property Management Ltd may use Tenant Shop to advise the Local Authority, Utility, Energy and Media providers of my move-in / move-out dates and I am happy for Tenant Shop to contact me in relation to these services as specified above.

72 Aigburth Road Liverpool, L17 7BN

8. DECLARATION AND CONSENT

Tel: 0151 728 2585 Fax: 0151 726 7090

To be completed by the TENANT

| oace  | een explained to you andyou understand howwe're goingto use your information. Youshould alsosign and date the form in the sprovide becausewe can't complete you application with-out this, and that could delay your applicationfor a rented property.               |
|-------|--|
| *     | I understand that the information contained in this application will be retained, stored and used by Beech Property Management<br>Ltd in accordance with the Data Protection Act. I confirm that the information I have provided is true and accurate to the best of |
|       | my knowledge and agree that Beech Property Management Ltd can verify this through a number of different sources. These   |
|       | sources may include consulting the databases of credit reference agencies, the electoral roll, the industry Sort Code Directory  |
|       | (ISCD) as well any other sources of information in relation to the details I've provided.  |
|       | In connection with this application I also understand and consent that:  |
|       | Beech Property Management Ltd may contact me using the contact details provided in this application form, for the pur-<br>pose of completing my reference;   |
|       | Beech Property Management Ltd may pass on any information I have supplied and the results of any linked verification checks to my landlord or future letting agent;  |
|       | If I default on my rental payment or apply for a new tenancy agreement in the future Beech Property Management Ltd   |
|       | may review the results of the verifications and searches set out above;  |
|       | If I default on paying my rent the default may be recorded on Beech Property Management Ltd's central database for de-   |
|       | faulting tenants and that such default may effect any future application I may make for tenancies, credit and or insurance;  |
|       | Beech Property Management Ltd can use debt collection agencies or tracing agents to trace my whereabouts and recover<br>any monies I owe to Beech Property Management Ltd;   |
|       | I understand that by consulting with a Credit Reference Agency, the Agency will keep a record of this search, and that the   |
|       | results of this search may show how I conduct my payments with other organisations. I also understand that how I conduct   |
|       | any payments as part of this tenancy may be disclosed to the Agency and may affect future credit applications. From time   |
|       | to time this information may also be used for debt tracing and fraud prevention. I understand that I may request the name  |
|       | and address of the Credit Reference Agency that Beech Property Management Ltd use, and that I may apply for a copy of  |
|       | the information they provided to Beech Property Management Ltd.<br>In order to assess your potential suitability as a tenant we will send limited personal information about you to your nominated   |
|       | referees by email. The information we send will be sufficient for your referee to identity you but will not be excessive, however  |
|       | you should be aware information sent via the internet, by its very nature, cannot be guaranteed to be secure.  |
| *     | I hereby authorise Beech Property Management Ltdto supply myreferee/s (including thoseoutside of the EEA) with my personal   |
|       | data to assist them in providing details of my earnings/dates of employment/previous tenancy term(if appropriate) to Beech   |
|       | Property Management Ltdfor the purposes described above for the completion of my application for a rentedproperty.   |
| ٦     | I understand that by ticking this box I am giving Beech Property Management Ltd consent to contact me directly by telephone  |
|       | email or post, and hereby give them permission to use my information to provide me with details about their services which   |
|       | include specialist insurance for tenants which can cover my liability as a tenant as well as my personal contents.   |
|       | l agree that Beech Property Management Ltdmay send me information about their specialist productsand services by email, post   |
|       | or SMS, which may include a personalised quote for specialist Tenant's Insurance, which if I choose may contact Beech Property   |
|       | Management Ltd directly for moreinformation on this and to take out cover. Furthermore I agree to Beech Property   |
|       | Management sharing my contact details with utility providers in order that they might offer you alternative supplier options.  |
| *     | Please note—if you do not tick ALL boxes, we will be unable to complete this application   |
|       | First Applicant  |
|       |  |
| igneo |  |
|       |  |
|       |  |
| igne  |  |
|       |  |

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